

Issuer/Borrower Name

Deal size • Yield/Price • Deal type (Loan/Bond/Sukuk) due XXX

Transaction Summary

Issuer	
Obligor/SPV	
Issue Type	
Issue Size	
Issue Rating	
Pricing Date	
Issue Date	
Maturity	
Tenor	
Coupon / Margin	
Re-offer price / yield	
Spread over MS	
Issue Format	
Listing	
Governing Law	
MLAs	
Co-Managers	
Bookrunners	
Legal Advisor(s) to JLMs	
Legal Advisor(s) to issuer	

Deal Highlights

Innovation & Structure - Can you detail the structure of the transaction and discuss any innovations or novel features?

Borrower, Issuer & Sector Strategic Importance - Why was the transaction important? What were the issuer's objectives on this transaction, and were those objectives met? How does the transaction fit into the issuer's broader funding and general strategy?

Size & Tenor - How does the size and tenor of the deal factor into the issuer's existing debt profile, and the deal profile of the broader market?

Distribution & Syndication: - Was there anything notable about the deal's distribution? What were some of the most influential factors leading to the deal's final distribution?

Distribution Highlights

By Geography:

By Type:

Book-Building Highlights

Can you detail the bookbuilding strategy?

Market Sounding: - What were some of the key questions or concerns raised by investors?

Price Discovery - How did investor appetite, the market, and other major factors influence pricing?

Bidder Success: - Did investors end up with the allocations they requested? Yes / no, why / why not?